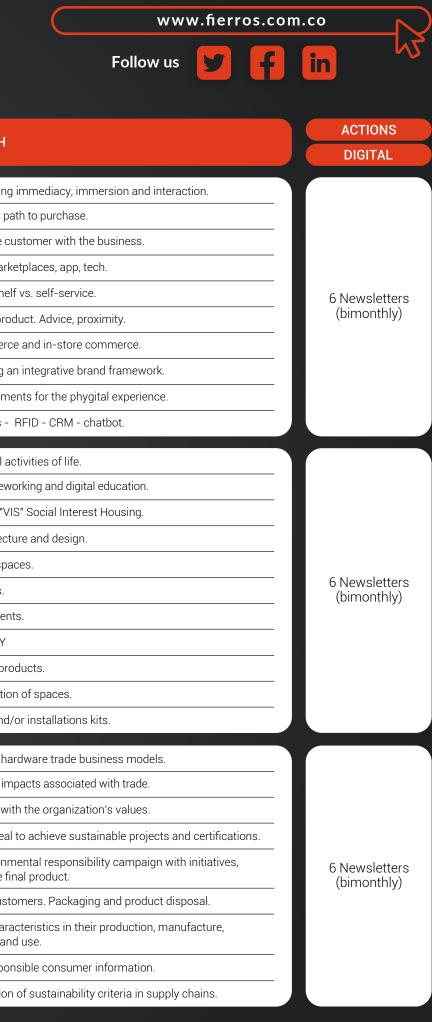
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Trends map 2023

DIGITAL PERMANENT CONTENT	PERIOD	MEGATREND	THEMATIC CONTENT	APPROACH
Studies and reports: Figures and behavior of the main hardware portfolio products / X-ray of the hardware products buyer.	Q1 (Jan-Mar)	Phygital: physical store, digital channel and the omnichannel mix	Customer experience	Evolution of the store or physical point of sale prioritizing
				Understanding the customer's pa
				Effective customer communication of the cu
			Interactions	Online presence, e-commerce, mark
				Face-to-face service models: she
				Interaction with people and with the pro-
Paints and coatings				Balanced relationship between e-commerc
Abrasives			Omnichannel	Advantages of both environments for building a
				Elements, software and technological developme
Pipes and fittings				Tools: Virtual Reality - Touch screens -
Electrical and lighting		Remodeling: housing at the core	Renovation of the spaces we inhabit	The new central space for all ac
				Generation of spaces more adapted for telewo
Waterproofing				Adaptation and finishing of new / used / "VI
Steels, irons			Interior design	Flexible and adaptable architect
and aluminum				Customization of spa
Cement, concrete and aggregates	Q2 (Apr-Jun)		Business support	Small repairs.
	(Apr-Jun)			Home improvement
				Bricolaje - DIY
Tools			Professional customer and end consumer	Sale of projects, not pro
				Consulting and customization
Welding				Finishing, construction systems and/
Roof tiles and coverings				The value of sustainability and the impact on ha
Adhesives and additives	- 03	Sustainability: commitment to business and the environment	Environmental initiatives in the business	Carbon footprints and other environmental im
				Sustainable and ethical practices aligned wit
Smithery			As an attractive and differential offer of the business	The construction sector requires inputs with an environmental seal
				Sustainable hardware suppliers: brands with an active environm from manufacturing to the fi
Drywall and facades			As consumer demand	New and better ways to offer sustainable options to custo
Equipment				Inventory and portfolio of products with environmental chara packaging, disposal an
Industrial safety				Technology, an ally for environmentally respor
				Challenges and opportunities for trade in the incorporation



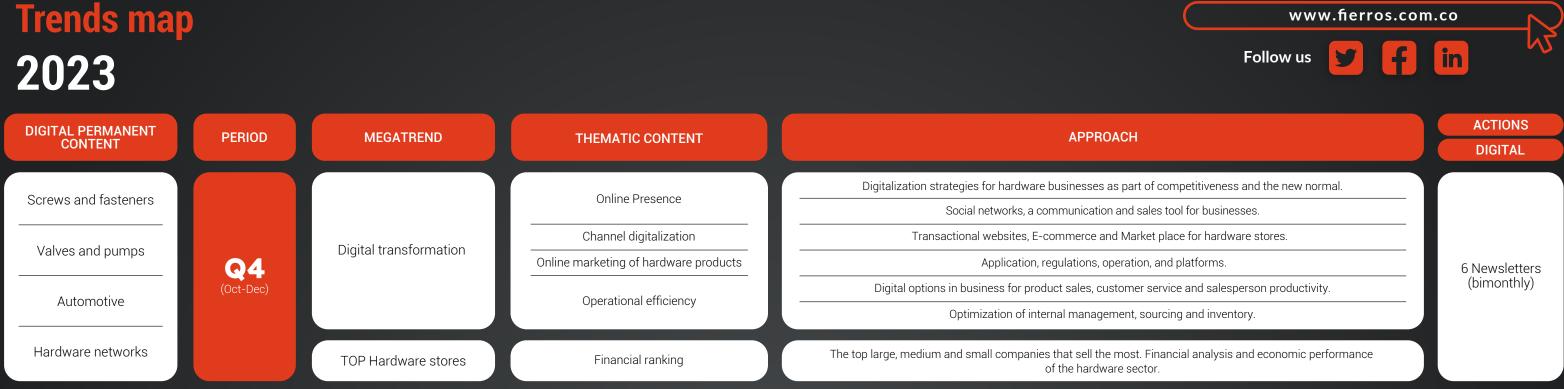
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Trends map





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